CONEXIG ®

Consulting Experts International Group

CONEXIG PROFESSIONAL CONFIDENTIALITY POLICY

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PROFESSIONAL CONFIDENTIALITY POLICY

Policy brief & purpose

We designed our **company confidentiality policy** to explain how we expect our professionals to treat confidential information. Professionals will unavoidably receive and handle personal and private information about clients, partners, and our company. We want to make sure that this information is well-protected.

We must protect this information for two reasons. It may:

- Be legally binding (e.g. sensitive customer data.)
- Constitute the backbone of our business, giving us a competitive advantage (e.g. business processes.)

Scope

This policy affects all professionals, including board members, investors, contractors and volunteers, who may have access to confidential information.

Policy elements

Confidential and proprietary information is secret, valuable, expensive and/or easily replicated. Common examples of confidential information are:

- Unpublished financial information
- Data of Customers/Partners/Vendors
- Patents, formulas or new technologies
- Customer lists (existing and prospective)
- Data entrusted to our company by external parties
- Pricing/marketing and other undisclosed strategies
- Documents and processes explicitly marked as confidential
- Unpublished goals, forecasts and initiatives marked as confidential

Professionals may have various levels of authorized access to confidential information.

What professionals should do:

- Lock or secure confidential information at all times
- Shred confidential documents when they're no longer needed

Disclaimer: This confidentiality policy provides general guidelines and should be used as a reference. It may not take into account all relevant local, state or federal laws and is not a legal

- Make sure they only view confidential information on secure devices
- Only disclose information to other professionals when it's necessary and authorized
- Keep confidential documents inside our company's premises unless it's absolutely necessary to move them.

What professionals shouldn't do:

- Use confidential information for any personal benefit or profit;
- Disclose confidential information to anyone outside of our company; and
- Replicate confidential documents and files and store them on insecure devices

When professionals stop working for our company, they're obliged to return any confidential files and delete them from their personal devices.

Confidentiality Measures

We'll take measures to ensure that confidential information is well protected. We'll:

- Store and lock paper documents
- Encrypt electronic information and safeguard databases
- Ask professionals to sign non-compete and/or non-disclosure agreements (NDAs)
- Ask for authorization by senior management to allow professionals to access certain confidential information.

Exceptions

Confidential information may occasionally have to be disclosed for legitimate reasons. Examples are:

- If a regulatory body requests it as part of an investigation or audit
- If our company examines a venture or partnership that requires disclosing some information (within legal boundaries)

In such cases, professionals involved should document their disclosure procedure and collect all needed authorizations. We're bound to avoid disclosing more information than needed.

Disciplinary Consequences

Professionals who don't respect our confidentiality policy will face disciplinary and, possibly, legal action.

We'll investigate every breach of this policy. We'll terminate any professional who willfully or regularly breaches our confidentiality guidelines for personal profit. We may also have to punish any

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unintentional breach of this policy depending on its frequency and seriousness. We'll terminate professionals who repeatedly disregard this policy, even when they do so unintentionally.

This policy is binding even after separation of employment or termination of contract.

Version Control			
Version	**Author**	**Date**	**Changes**
A	Felipe Gutierrez	Jan 01, 2021	1st Version
B	Felipe Gutierrez	Dec 22, 2023	Document Header
C	Felipe Gutierrez	Apr 4, 2025	Cover

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