



Andrew A. Brodkey

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PROFILE

Mr. Brodkey is a senior professional whose practice spread over Construction, Energy and Financial matters, and is currently based out of San Antonio, Texas. Mr. Brodkey has over 30 years of experience in the mining industry, and is conversant in Spanish at an advanced level. Over his career, and at numerous mining facilities and projects in the United States and South America, Mr. Brodkey has represented mining companies in-house and as a consultant, on major construction projects, property and project evaluations, mergers, acquisitions and dispositions, due diligence (technical, operational, legal and environmental), valuation and financial modeling, and as an expert witness.

Prior to joining Berkeley Research Group, Mr. Brodkey was the President and General Counsel of a suite of four publicly-traded junior mining exploration companies. Before that, he founded and as Managing Director operated the International Mining and Metals Group of CB Richard Ellis Inc. He also was the VP, Business Development, and VP, Assoc. General Counsel for BHP Copper Inc., which acquired Magma Copper Company where Mr. Brodkey was VP/General Counsel and Corporate Secretary. During his career Mr. Brodkey has played key roles in mining project and company acquisition and disposition, technical evaluation, financial modeling and valuation, commercial matters, complex contracts including EPCM arrangements, securities reporting and corporate governance, financings, environmental permitting, environmental violations and settlement of penalties and damages, HR issues, and health and safety matters.

Mr. Brodkey received a BS in Mining Engineering from the University of Arizona, and a Juris Doctor from Creighton University. He is licensed to practice law in the states of Arizona and Colorado (currently on inactive status).

EDUCATION

- B.S. Mining Engineering (with distinction), University of Arizona 1979
- J.D. (cum laude), Creighton University 1982



DETAILED EXPERIENCE

MINING

Asarco-Tennessee Mines Zinc Division--Valuation, due diligence, marketing, sale to Glencore

Gordonsville (TN) zinc complex--Valuation, due diligence, marketing, sale to TSX-V IPO company for private owner

United Nuclear (GE)--Valuation, due diligence, marketing, sale of uranium royalties (NM) to Laramide Resources

Valuation, due diligence and marketing of Rend Lake (IL) coal complex restart for Consol Energy

Pan American Lithium--valuation, due diligence and acquisition and exploration of Li salar properties in Chile from private Chilean company

Titan Iron Ore Corp.--valuation, due diligence and acquisition of Fe properties in Wyoming

Magma Copper Co.--evaluation, bid preparation and privatization of Tintaya Peru copper complex

Magma Copper Co.--evaluation, due diligence and acquisition of Robinson (NV) Copper complex from Kennecott

Magma Copper Co.—EPCM contracting with TIC for Robinson project concentrator and ancillary facilities

Zoro Mining Corp.--valuation, due diligence and acquisition of Au properties in Chile and Peru from private Chilean owner

Advisor to Dow Chemical Company in the evaluation for sale of various uranium and coal properties in Colorado and Utah

Pacific Copper Corp.—valuation, due diligence and acquisition of Cu properties in Chile from private Chilean owner

BHP Copper—seller's due diligence and transactional lead for sale of West Coast Steel division to Grupo IMSA (Mexico)

BHP Copper--negotiated master Earn-In and Joint venture with RTZ on multi-billion dollar Resolution Copper Project (Arizona) in 2001

BHP Copper—Master smelter rebuild project EPCM contract with Kvaerner

Represents private owners of Mexican Li salar project with Canadian investors, designing exploration program and project development

Represented confidential private equity secondary market investment fund in operational, financial and technical evaluation of investment in publicly traded lithium producer in Argentina



Represented private equity investor in technical evaluation and peer review of Argentine gold project investment opportunity; provided recommendation to forego \$20+ million investment due to numerous problems with the mine

Provided Expert discounted cashflow (DCF) financial model and valuation opinion for Mexican copper project, representing private company owner in lawsuit in Mexican court proceeding brought by minority shareholders; my client prevailed in litigation

Provided expert witness opinion in American Arbitration Association contractual dispute over transfers of mining properties, represented current landowner against former resources company owner; my client prevailed in arbitration

Constructed expert discounted cashflow financial model and provided valuation and related financial opinions for western US iron mining project, in litigation involving client and mine's former owners/operators and successors

OTHER

ENERGY METALS DISCOVERY GROUP, LLC ("EMDG") San Antonio, Texas. Principal/Member (December 2017 to Present)

My chief focus in EMDG is on business development, deal structuring, joint ventures, complex contracts and all legal-related work, including regulatory and compliance matters such as FCPA issues.

EMDG is a group of mining professionals with a history of successful discovery and development of mineral projects worldwide, with many collective years of experience in the mining industry incorporating exploration, development, mining and production, engineering design, hydrogeological and geotechnical engineering, legal, finance, administration, and project and corporate management skills. The principal purpose of EMDG is to act a project incubator, taking discoveries and initial exploration and development of meritorious properties to a level where they can be logically turned over to investors who have greater financial resources at their disposal.

BRODKEY EXECUTIVE MANAGEMENT CONSULTING LLC. Antonio, Texas. Principal/Member (January 2018 to present)

Formed private entity to provide numerous expert services to the natural resources and other industries, including business valuation, technical evaluation of operations, due diligence, M&A assistance, financial modeling, deal structuring, expert reports and testimony in lawsuits and arbitrations, and forensic assistance.

BERKELEY RESEARCH GROUP. San Antonio, Texas and La Serena, Chile Director (September 2016 to Present)

Joined high level, global strategic advisory consulting organization as independent contractor focusing on the mining and energy industries in M&A/transactions and due diligence (technical



operational, legal and environmental), property and project valuation and analysis, expert witness opinions, and commercial matters. Berkeley is a worldwide expert consulting firm providing independent advice, data analytics, authoritative studies, expert testimony and investigations, financial analysis, and regulatory/dispute consulting to Fortune 500 corporations, financial institutions, governmental agencies, major law firms and regulatory bodies.

CALDERA MINING AND ENERGY ADVISORS. La Serena, Chile and, Omaha, Nebraska Principal (March 2014 to September 2016):

Formed Mining and Energy advisory consulting practice providing multiple services including project evaluation, project valuation, financial modeling, financing and structuring design, due diligence and acquisitions/divestitures advice. Have also taken several mining projects for own account (with partners and financing sources).

TITAN IRON ORE CORP. Tucson, Arizona President, CEO and Director, and General Counsel (July 2011 to February 2014):

Joined publicly traded OTCBB junior iron ore company as chief executive as part of vend-in of Wyoming iron complex. In addition to strategic efforts as CEO, responsibilities included all legal and transactional work--negotiation of acquisitions, joint ventures, earn-in agreements, engineering contracts, private placements, financings and security arrangements, corporate, regulatory filings, stock exchange and securities work, regulatory and compliance issues (FCPA, etc.) and corporate administration.

LANGUAGES

Spanish (High)

English (Native)

